



WEEKLY AGRICULTURAL REPORT



June 6, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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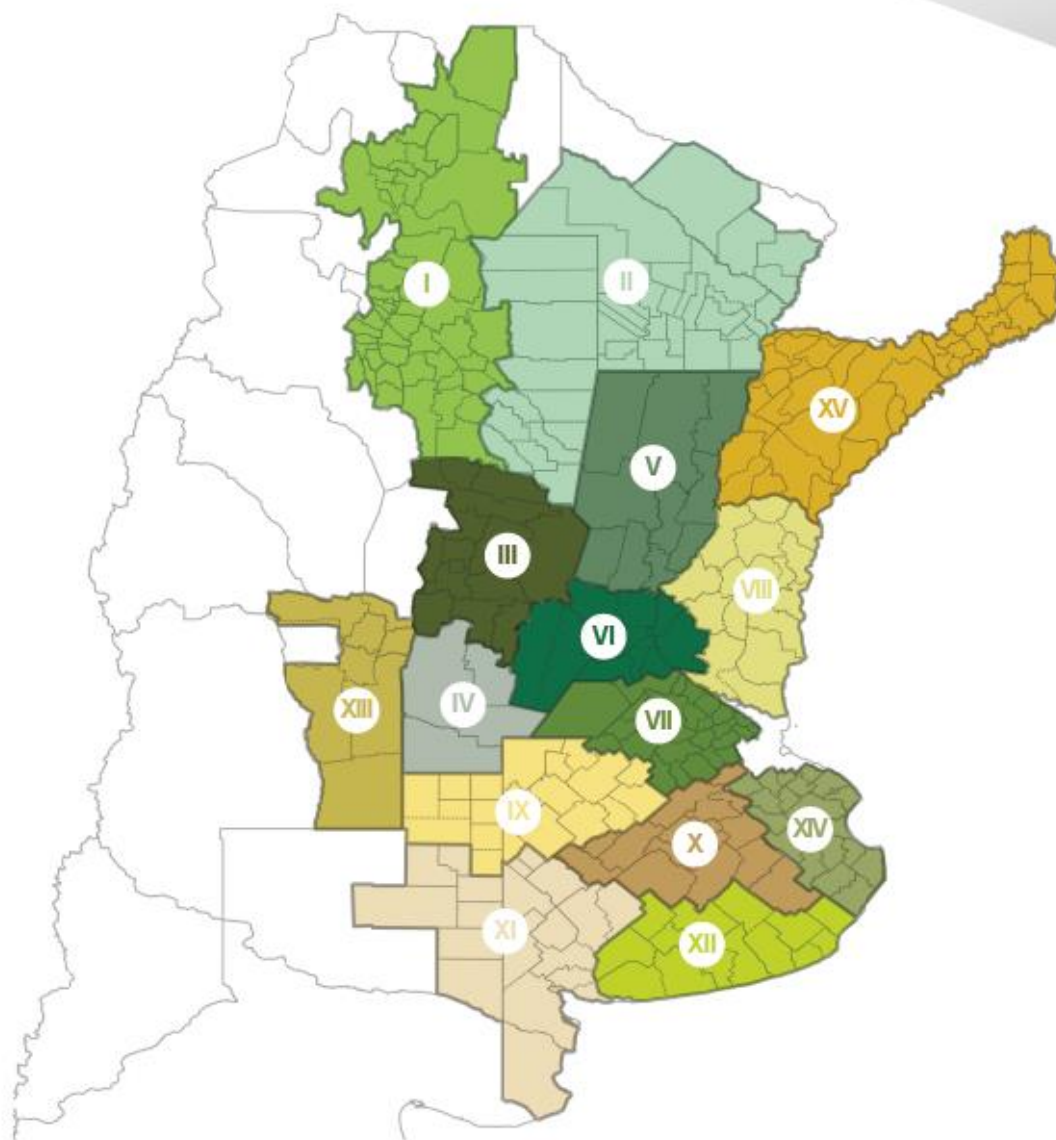
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- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
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AGRICULTURAL WEATHER OUTLOOK: JUNE 6 TO 12, 2019

TEMPERATURES ABOVE NORMAL, COUPLED WITH PRECIPITATIONS OVER THE SOUTHEAST OF THE AGRICULTURAL AREA. FINAL ENTRY OF A POLAR AIR MASS.

At the beginning of the perspective, tropical winds will maintain temperatures above normal in the north and center of the agricultural area. The South, however, will start receiving cold winds. Towards the middle of the perspective, the entry of a storm front will bring abundant precipitations to the Mideast and Southeast of the Ag. region. While the southeast of Buenos Aires will observe the highest values, the rest of the area will receive scarce rainfalls. Coupled with the front, the entry of a dry polar air mass will drop temperatures. There will be chances of frosts over the west and south of the Ag. region.

WHEAT

After days with no significant precipitations, weekly planting progress reached 12 percentage points. Most of the progress was observed in the north-center of Córdoba and the NOA region with 32.3 and 26.2 percentage points, respectively. These regions are followed by the north belt and the south of Córdoba with 19,9 and 18,9 points, respectively. The NEA region, however, is still affected by excessive moisture which hinders the normal work of machinery and leads to a YoY delay of 24.6 percentage points.

SOYBEAN

Ya se recolectó el 96,1 % del área apta, el rinde medio descendió a 33,9 qq/Ha y la producción acumulada alcanzó 54,5 millones de toneladas. Restan cosechar lotes en su mayoría ubicados en la región NEA, donde las pérdidas de superficie por excesos hídricos e inundaciones equivalen a un 25 % de su área sembrada. Bajo este escenario la producción alcanzará 56 millones de toneladas una vez finalizada la cosecha, igualando el volumen recolectado durante la campaña 2015/16 y ubicándose como la segunda mayor producción de los últimos 19 años (Producción récord 2014/15: 60,8 MTn).

CORN

Good weather conditions in most part of the national agricultural area have fostered corn harvest. To date, corn is 39.3 % collected out of the 6 M hectares planted this season. In absolute numbers, more than 110,000 Ha have been harvested over the last seven days. Yields remain above the average of the last seasons in the provinces of Córdoba and Buenos Aires. The north of the country is affected by water stress, thus hindering harvest progress and leading to a delay YoY.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2019/20 Season

As of: June 5, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	390.000	415.000	79,2	328.556
II	NEA	465.000	495.000	5,4	26.879
III	Ctro N Cba	630.000	645.000	43,3	279.479
IV	S Cba	425.000	440.000	21,9	96.272
V	Ctro N SFe	485.000	495.000	20,5	101.475
VI	Núcleo Norte	860.000	870.000	28,2	245.166
VII	Núcleo Sur	590.000	605.000	5,3	32.247
VIII	Ctro E ER	280.000	310.000	6,6	20.367
IX	N LP-OBA	495.000	500.000	4,6	23.150
X	Ctro BA	340.000	345.000	7,3	25.013
XI	SO BA-S LP	530.000	535.000	5,4	28.890
XII	SE BA	580.000	590.000	7,4	43.542
XIII	SL	10.000	12.000	15,0	1.800
XIV	Cuenca Sal	100.000	120.000	8,0	9.600
XV	Otras	20.000	23.000	4,0	920
TOTAL		6.200.000	6.400.000	19,7	1.263.354

SOYBEAN

2018/19 Season

As of: June 5, 2019

Zone	Sown	Hectareage (Ha)		Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
		Lost	Harvestable					
I	NOA	925.250	33.900	891.350	92,0	820.042	28,8	2.359.054
II	NEA	1.017.292	210.000	807.292	55,5	447.787	28,1	1.257.359
III	Ctro N Cba	2.037.850	33.300	2.004.550	99,6	1.996.641	37,8	7.552.180
IV	S Cba	1.637.917	37.200	1.600.717	100,0	1.600.717	33,1	5.299.727
V	Ctro N SFe	1.306.558	185.300	1.121.258	92,2	1.033.578	32,1	3.317.841
VI	Núcleo Norte	2.594.450	55.200	2.539.250	100,0	2.539.250	41,7	10.590.951
VII	Núcleo Sur	2.439.936	55.300	2.384.636	99,8	2.378.906	38,4	9.136.379
VIII	Ctro E ER	1.300.700	96.500	1.204.200	98,8	1.189.758	28,6	3.407.010
IX	N LP-OBA	1.970.840	103.300	1.867.540	99,5	1.858.516	37,0	6.870.739
X	Ctro BA	598.942	44.500	554.442	93,8	520.308	28,8	1.500.206
XI	SO BA-S LP	436.317	38.900	397.417	98,3	390.644	16,9	659.645
XII	SE BA	1.092.592	53.300	1.039.292	94,8	984.993	18,3	1.802.120
XIII	SL	179.967	4.650	175.317	100,0	175.317	22,0	386.502
XIV	Cuenca Sal	120.807	4.200	116.607	100,0	116.607	26,8	312.860
XV	Otras	40.583	2.250	38.333	100,0	38.333	21,9	84.042
TOTAL		17.700.000	957.800	16.742.200	96,1	16.091.397	33,9	54.536.615

CORN

2018/19 Season

As of: June 5, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420.000	320	419.680	3,0	12.590	61,0	76.801
II	NEA	644.000	120	643.880	2,0	12.878	60,0	77.266
III	Ctro N Cba	870.000	4.430	865.570	23,6	204.326	92,6	1.892.270
IV	S Cba	740.000	5.690	734.310	27,1	199.355	85,6	1.706.262
V	Ctro N SFe	248.000	4.725	243.275	33,7	82.075	79,4	651.650
VI	Núcleo Norte	595.000	16.245	578.755	90,2	522.271	106,6	5.565.469
VII	Núcleo Sur	478.000	14.175	463.825	88,1	408.679	104,9	4.285.655
VIII	Ctro E ER	200.000	6.600	193.400	58,6	113.400	79,7	903.704
IX	N LP-OBA	660.000	10.033	649.967	58,0	377.140	95,5	3.600.269
X	Ctro BA	330.000	4.950	325.050	42,0	136.373	86,8	1.183.895
XI	SO BA-S LP	182.000	3.000	179.000	40,3	72.160	71,7	517.201
XII	SE BA	230.000	3.500	226.500	33,5	75.820	84,6	641.217
XIII	SL	246.000	1.200	244.800	19,6	48.000	67,7	325.136
XIV	Cuenca Sal	125.000	1.800	123.200	35,4	43.560	83,4	363.225
XV	Otras	32.000	1.550	30.450	69,0	21.011	58,2	122.326
TOTAL		6.000.000	78.338	5.921.662	39,3	2.329.638	94,1	21.912.346